



KEATING, MUETHING & KLEKAMP, P.L.L.

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September 15, 2003

Mr. Henry E. Menninger, Jr.
David C. DiMuzio, Inc.
2500 Cincinnati Commerce Center
600 Vine Street
Cincinnati, Ohio 45202-2409

Mr. Norman Slutsky
Slutsky & Slutsky Co., L.P.A.
4153 U. Crossgate Drive
Cincinnati, Ohio 45236

Re: Yi Settlement

Gentlemen:

Enclosed please find a copy of the Motion for Approval of Settlement and Dismissal of Case that we filed this afternoon. The Settlement Agreement provides that the Settlement must be approved by the Bankruptcy Court by September 30, 2003 or else it is null and void. Because of the length of time that it took to negotiate and sign the Agreement, we have only 15 days before this deadline. As you know, it is unlikely that Judge Perlman will approve the Settlement by that date. I suggest that we extend the deadline to October 31, 2003.

If you agree to extend the deadline to October 31, 2003, please so indicate by signing a copy of this letter and returning it me by fax and regular mail.

Best regards,

KEATING, MUETHING & KLEKAMP, P.L.L.

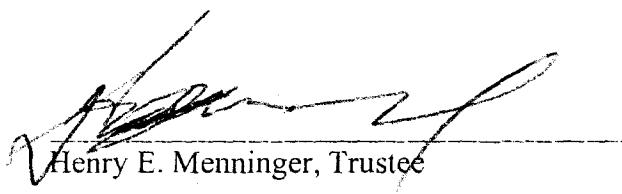
By: 

Robert G. Sanker

Mr. Henry E. Menninger, Jr.
Mr. Norman Slutsky
September 15, 2003
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AGREED AND ACCEPTED:

Norman Slutsky, Attorney for Arthur Yi



Henry E. Menninger, Trustee

RGS:mjb
enclosure
cc: Jack Kraeutler
Melissa Lueke
Pat Fischer
Gary Kreider

RECD SEP 22 2003



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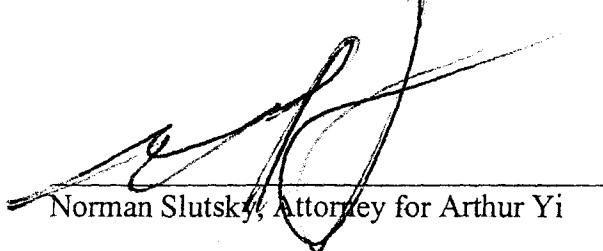
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